

Sharp volatility in earnings estimate revisions for the consumer staples sector has resulted in a corresponding upward move in this sector's attractiveness ranking. Thus, the staples have reclaimed the top spot this week after falling the previous week. Otherwise, our rankings were relatively stable versus last week, whereby the most notable move was the aerospace sector slipping down due to deterioration in underlying technical metrics. The energy, conglomerates, basic materials and retail sectors remain as the least attractive of all sectors.

Table 1 – Current Sector Rankings and Changed from Last Report (as of August 4, 2017)

	PREVIOUS INTEGRATED RANK	CURRENT INTEGRATED RANK	CHANGE IN RANK
CONSUMER STAPLES	12	1	11
INDUSTRIAL PRODUCTS	4	2	2
CONSTRUCTION	5	3	2
TRANSPORTATION	2	4	-2
FINANCE	3	5	-2
AEROSPACE	1	6	-5
COMPUTER AND TECHNOLOGY	6	7	-1
UTILITIES	11	8	3
AUTO-TIRES-TRUCKS	8	9	-1
CONSUMER DISCRETIONARY	9	10	-1
BUSINESS SERVICES	7	11	-4
MEDICAL	10	12	-2
RETAIL-WHOLESALE	13	13	0
BASIC MATERIALS	15	14	1
CONGLOMERATES	14	15	-1
OILS-ENERGY	16	16	0

Table 2 – Current Sector Rankings with Rankings for Absolute-Scale & Relative-Scale Metrics

SECTOR	CURRENT INTEGRATED RANK	ABSOLUTE-SCALE METRICS		RELATIVE-SCALE METRICS			
		Technical Outlook RANK	Fundamental Outlook RANK	CURRENT RELATIVE SCALE RANK	VALUATION RANK	TECHNICAL RANK	CATALYTIC RANK
CONSUMER STAPLES	1	2	8	2	2	3	7
INDUSTRIAL PRODUCTS	2	10	2	3	4	12	2
CONSTRUCTION	3	13	1	5	11	14	4
TRANSPORTATION	4	9	7	4	14	4	3
FINANCE	5	15	4	15	16	10	9
AEROSPACE	6	16	5	1	3	15	5
COMPUTER AND TECHNOLOGY	7	8	6	11	6	5	10
UTILITIES	8	12	11	6	1	16	12
AUTO-TIRES-TRUCKS	9	1	12	14	15	7	6
CONSUMER DISCRETIONARY	10	14	3	10	9	13	8
BUSINESS SERVICES	11	5	9	9	10	9	1
MEDICAL	12	6	10	7	7	8	13
RETAIL-WHOLESALE	13	4	14	8	12	2	14
BASIC MATERIALS	14	11	13	12	8	6	11
CONGLOMERATES	15	7	15	13	5	11	15
OILS-ENERGY	16	3	16	16	13	1	16

Table 3 – Historical Sector Rankings (last 12 months)

SECTOR	Current Sector Rank 08/04/2017	JUN 2017	MAY 2017	APR 2017	MAR 2017	FEB 2017	JAN 2017	DEC 2016	NOV 2016	OCT 2016	SEP 2016	AUG 2016	JUL 2016	AVG HST RANK
CONSUMER STAPLES	1	13	9	11	6	12	15	13	4	1	8	3	7	8.5
INDUSTRIAL PRODUCTS	2	5	4	2	5	2	7	5	11	16	12	10	4	6.9
CONSTRUCTION	3	4	5	4	3	5	13	9	13	8	3	4	2	6.1
TRANSPORTATION	4	12	11	10	15	14	14	15	14	13	16	16	15	13.8
FINANCE	5	2	7	3	2	4	3	3	9	10	14	13	11	6.8
AEROSPACE	6	10	13	15	7	7	8	4	7	6	15	12	10	9.5
COMPUTER AND TECHNOLOGY	7	7	10	8	9	3	6	6	1	2	2	7	5	5.5
UTILITIES	8	15	16	9	8	13	10	14	2	15	7	6	9	10.3
AUTO-TIRES-TRUCKS	9	8	2	5	12	11	9	7	6	4	1	8	13	7.2
CONSUMER DISCRETIONARY	10	9	6	14	13	10	12	8	10	14	13	14	12	11.3
BUSINESS SERVICES	11	3	8	6	11	8	2	11	12	7	10	5	3	7.2
MEDICAL	12	11	15	12	16	15	11	10	5	5	4	2	6	9.3
RETAIL-WHOLESALE	13	14	14	13	10	9	5	12	16	9	6	11	16	11.3
BASIC MATERIALS	14	16	12	7	4	6	4	2	8	11	11	9	8	8.2
CONGLOMERATES	15	1	1	16	14	16	16	16	15	12	9	15	14	12.1
OILS-ENERGY	16	6	3	1	1	1	1	1	3	3	5	1	1	2.3

Table 4 – Highlighted Names from Most and Least Attractive Sectors (August 4, 2017)

**Most Attractive Names
from the
Most Attractive Sectors**

**Least Attractive Names
from the
Least Attractive Sectors**

Polaris All-Cap Core Universe		
	Company	Ticker
<u>CONSUMER STAPLES</u>		
1	Snyders-Lance	LNCE
2	Avon Prods Inc	AVP
3	Sysco Corp	SYU
<u>INDUSTRIAL PRODUCTS</u>		
1	Mrc Global Inc	MRC
2	Berry Globl Grp	BERY
3	Regal Beloit	RBC
<u>CONSTRUCTION</u>		
1	Watsco Inc	WSO
2	Nvr Inc	NVR
3	Armstrong World	AWI
<u>TRANSPORTATION</u>		
1	United Cont Hld	UAL
2	Hawaiian Hldgs	HA
3	Landstar System	LSTR
<u>FINANCE</u>		
1	Old Natl Bcp	ONB
2	Lendingclub Cp	LC
3	New York Reit	NYRT

Polaris All-Cap Core Universe		
	Company	Ticker
<u>OILS-ENERGY</u>		
1	Halcon Resources	HK
2	Chevron Corp	CVX
3	Devon Energy	DVN
<u>CONGLOMERATES</u>		
1	3M Co	MMM
2	Utd Techs Corp	UTX
3	Itt Inc	ITT
<u>BASIC MATERIALS</u>		
1	Cliffs Natural	CLF
2	Freept Mc Cop-B	FCX
3	Yamana Gold Inc	AUY
<u>RETAIL-WHOLESALE</u>		
1	Ethan Allen Int	ETH
2	Tractor Supply	TSCO
3	Gnc Holdings	GNC
<u>MEDICAL</u>		
1	Therapeutics Md	TXMD
2	Acadia Pharma	ACAD
3	Medtronic	MDT

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