

This week we observe essentially no change in our sector attractiveness rankings. The aerospace sector fell from #8 to #11 and was the only sector out of 16 sectors that moved by more than one ranking spot. The change in the aerospace ranking was principally due to deterioration in the fundamental outlook.

Table 1 – Current Sector Rankings and Changed from Last Report (as of November 24, 2017)

	PREVIOUS INTEGRATED RANK	CURRENT INTEGRATED RANK	CHANGE IN RANK
CONGLOMERATES	1	1	0
OILS-ENERGY	2	2	0
AUTO-TIRES-TRUCKS	3	3	0
INDUSTRIAL PRODUCTS	4	4	0
BASIC MATERIALS	5	5	0
COMPUTER AND TECHNOLOGY	6	6	0
BUSINESS SERVICES	7	7	0
CONSTRUCTION	9	8	1
UTILITIES	10	9	1
CONSUMER DISCRETIONARY	11	10	1
AEROSPACE	8	11	-3
TRANSPORTATION	12	12	0
FINANCE	14	13	1
MEDICAL	13	14	-1
CONSUMER STAPLES	16	15	1
RETAIL-WHOLESALE	15	16	-1

Table 2 – Current Sector Rankings with Rankings for Absolute-Scale & Relative-Scale Metrics

SECTOR	CURRENT INTEGRATED RANK	ABSOLUTE-SCALE METRICS		RELATIVE-SCALE METRICS			
		Technical Outlook RANK	Fundamental Outlook RANK	CURRENT RELATIVE SCALE RANK	VALUATION RANK	TECHNICAL RANK	CATALYTIC RANK
CONGLOMERATES	1	16	1	16	9	13	10
OILS-ENERGY	2	2	2	1	8	5	1
AUTO-TIRES-TRUCKS	3	1	7	4	2	8	7
INDUSTRIAL PRODUCTS	4	5	6	7	13	12	3
BASIC MATERIALS	5	13	3	2	5	7	2
COMPUTER AND TECHNOLOGY	6	14	4	12	16	15	6
BUSINESS SERVICES	7	6	8	10	12	11	12
CONSTRUCTION	8	15	5	14	11	16	9
UTILITIES	9	7	11	6	4	9	4
CONSUMER DISCRETIONARY	10	10	12	11	6	10	11
AEROSPACE	11	8	13	15	14	14	16
TRANSPORTATION	12	12	9	3	3	4	5
FINANCE	13	11	10	9	10	3	13
MEDICAL	14	3	14	13	15	2	15
CONSUMER STAPLES	15	4	15	8	7	1	14
RETAIL-WHOLESALE	16	9	16	5	1	6	8

Table 3 – Historical Sector Rankings (last 12 months)

SECTOR	Current Sector Rank 11/24/2017	OCT 2017	SEP 2017	AUG 2017	JUL 2017	JUN 2017	MAY 2017	APR 2017	MAR 2017	FEB 2017	JAN 2017	DEC 2016	NOV 2016	AVG HST RANK
CONGLOMERATES	1	7	15	10	14	1	1	16	13	16	16	16	14	11.6
OILS-ENERGY	2	13	16	11	16	7	3	1	1	1	1	1	4	6.3
AUTO-TIRES-TRUCKS	3	1	9	6	6	10	2	6	12	10	9	7	6	7.0
INDUSTRIAL PRODUCTS	4	5	3	4	5	4	4	2	5	2	6	5	11	4.7
BASIC MATERIALS	5	4	12	16	15	16	11	4	4	6	5	2	8	8.6
COMPUTER AND TECHNOLOGY	6	3	2	5	8	6	10	8	10	12	7	6	1	6.5
BUSINESS SERVICES	7	12	10	9	7	5	8	7	11	8	2	10	12	8.4
CONSTRUCTION	8	6	6	7	2	3	6	5	3	4	14	8	13	6.4
UTILITIES	9	8	8	8	10	15	16	9	8	14	10	15	2	10.3
CONSUMER DISCRETIONARY	10	2	1	3	9	8	5	15	14	9	12	11	10	8.3
AEROSPACE	11	15	5	2	1	9	13	14	7	5	8	4	7	7.5
TRANSPORTATION	12	14	13	12	4	12	12	10	15	13	13	14	16	12.3
FINANCE	13	9	4	1	3	2	7	3	2	3	3	3	9	4.1
MEDICAL	14	10	7	14	12	11	15	12	16	15	11	9	5	11.4
CONSUMER STAPLES	15	16	11	15	11	14	9	11	6	11	15	13	3	11.3
RETAIL-WHOLESALE	16	11	14	13	13	13	14	13	9	7	4	12	15	11.5

Table 4 – Highlighted Names from Most and Least Attractive Sectors (November 24, 2017)

Most Attractive Names from the Most Attractive Sectors			Least Attractive Names from the Least Attractive Sectors		
Polaris All-Cap Core Universe			Polaris All-Cap Core Universe		
	Company	Ticker		Company	Ticker
	<u>CONGLOMERATES</u>			<u>RETAIL-WHOLESALE</u>	
1	Itt Inc	ITT	1	Costco Whole Cp	COST
2	Crane Co	CR	2	Brinker Intl	EAT
3	3M Co	MMM	3	Ulta Beauty Inc	ULTA
	<u>OILS-ENERGY</u>			<u>CONSUMER STAPLES</u>	
1	Crescent Pt Egy	CPG	1	Coty Inc	COTY
2	Apache Corp	APA	2	Time Inc	TIME
3	Magellan Mdstrm	MMP	3	Lancaster Colon	LANC
	<u>AUTO-TIRES-TRUCKS</u>			<u>MEDICAL</u>	
1	Wabash National	WNC	1	Dentsply Sirona	XRAY
2	Paccar Inc	PCAR	2	Edwards Lifesci	EW
3	Genuine Parts	GPC	3	Sage Therapeutc	SAGE
	<u>INDUSTRIAL PRODUCTS</u>			<u>FINANCE</u>	
1	Regal Beloit	RBC	1	Healthcare Rlty	HR
2	Enersys Inc	ENS	2	Ggp Inc	GGP
3	Milacron Hldgs	MCRN	3	Kennedy-Wilson	KW
	<u>BASIC MATERIALS</u>			<u>TRANSPORTATION</u>	
1	Olin Corp	OLN	1	Golar Lng Ltd	GLNG
2	Utd States Stl	X	2	Knight-Swift Tr	KNX
3	Huntsman Corp	HUN	3	Cdn Natl Ry Co	CNI

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